



25<sup>th</sup> January, 2024

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited P.J. Towers,  
Dalal Street, Fort, Mumbai-400 001

**Subject: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the quarter ended 31<sup>st</sup> December, 2023**

Dear Sir/Madam,

With reference to the caption subject, we enclose herewith a Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the quarter ended on 31st December, 2023, issued by Jain Gupta & Co., Company Secretaries.

Kindly take the same on record.

Thanking You,

Yours faithfully  
For Sayaji Hotels (Indore) Limited

MANGESH DESHPANDE  
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DESHPANDE  
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**Mangesh Deshpande**  
Company Secretary and Compliance Officer

SAYAJI HOTELS (INDORE) LIMITED. CORPORATE OFFICE

[Formerly known as Sayaji Hotels (Vadodara) Limited]

Address: C/o Amber Convention Center, Bypass Rd. Near Best Price.

Hare Krishna Vihar, Nipania, Indore (MP) – 452010. | Phone No.: + 0731-4750000 | Email: cs@shilindore.com

Regd. Office: F1 C3 Sivavel Apartment, 2 Alagappa Nagar. Zamin Pallavaram. Chennai, (TN) – 600117

CIN - U55209TN2018PLC122598 | Phone No.: 044-29871174

www.shilindore.com

**RECONCILIATION OF SHARES CAPITAL AUDIT OF  
SAYAJI HOTELS (INDORE) LIMITED**

(CIN: U55209TN2018PLC122598)

|                                       |  |
|---------------------------------------|--|
| Scrip Code                            | 544080   |
| NSE Symbol                            | NOT LISTED   |
| MSEI Symbol                           | NOT LISTED   |
| ISIN                                  | INE0MGS01014   |
| Whether Company has CIN               | Yes  |
| CIN of the Company                    | U55209TN2018PLC122598  |
| Name of the Company                   | <b>Sayaji Hotels (Indore) Limited</b>  |
| Registered Office Address             | F1-C3, Sivavel Apartment, 2 Alagappa Nagar,<br>Zamin Pallavaram, Keelakattalai, Knchipuram, Tambaram |
| Registered Office State               | Tamil Nadu   |
| Registered Office City                | Chennai  |
| Registered Office District            | Chennai  |
| Registered Office Pin Code            | 600117   |
| Registered Office Contact No.         | STD Code 044 No. 29871174  |
| Registered Office Fax                 | -  |
| Registered Office Country             | India  |
| Registered Office Website             | www.shilindore.com   |
| Registered Office E-Mail              | cs@shilindore.com  |
| <b>Correspondence address details</b> |  |
| Same as above                         | No   |
| Correspondence Address                | Amber Convention Center, Bypass Road Near Best Price,<br>Hare Krishna Vihar, Nipania                 |
| Correspondence State                  | Madhya Pradesh   |
| Correspondence City                   | Indore   |
| Correspondence District               | Indore   |
| Correspondence PIN Code               | 452010   |
| Correspondence Contact No.            | STD Code 0731 No. 4750012  |
| Correspondence Fax                    | -  |
| Correspondence Country                | India  |
| Email address                         | cs@shilindore.com  |
| Reporting Quarter                     | <b>31.12.2023</b>  |
| Face Value                            | 10   |

**Stock Exchange Details:**

| Name of other Stock Exchange where the Company's Securities are listed | Name of the Stock Exchange | Listed Capital (No. of Shares) | % of Total Issued Capital |
|--|----------------------------|--------------------------------|---------------------------|
| -  | BSE Ltd.                   | 30,46,605                      | 100.00                    |

**Capital Details:**

|   |                  |               |
|---|------------------|---------------|
| Issued Capital (Equity)   | 30,46,605        | 100.00        |
| Listed Capital (BSE)  | 30,46,605        | 100.00        |
| Held in Dematerialized Form in CDSL   | 5,14,656         | 16.90         |
| Held in Dematerialized Form in NSDL   | 25,31,949        | 83.10         |
| Physical  | 0                | 0.00          |
| <b>Total No. of Shares</b>  | <b>30,46,605</b> | <b>100.00</b> |
| Reasons for difference if any, between issued capital and listed capital      | -                | -             |
| Reasons for difference if any, between issued capital and Total No. of Shares | -                | -             |
| Reasons for difference if any, between Listed capital and Total No. of Shares | -                | -             |



Certifying the details of changes in share capital during the quarter under consideration as per table given below

| S. No.   | Particulars  | No. of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchange (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Principle Approval/ Pending for SE's (Specify names)  |
|--|--|---------------|----------------------------------|--|---------------------------|---------------------------|--|
| 1.   | Pursuant to Scheme of (Demerger and Amalgamation) approved by Hon'ble NCLT, Division Bench II Chennai, inter alia, between Sayaji Hotels Ltd. (Demerged Company) and Sayaji Hotels (Indore) Ltd. (Formerly known as Sayaji Hotels (Vadodra) Ltd. allotted on 6 <sup>th</sup> Sept., 2023 | 30,46,605     | Yes                              | BSE Ltd.                                 | Yes                       | Yes                       | Listing and Trading approval obtained from BSE Ltd. Vide their Notice No. 20240111-33 dated 11 <sup>th</sup> January, 2024 w.e.f., 15 <sup>th</sup> January, 2024. |
| Register of members is updated   |  |               |                                  |  |                           |                           | Yes  |
| If not, updated up to which date   |  |               |                                  |  |                           |                           | -  |
| Reference of previous quarter with regards to excess dematerialized shares if any                          |  |               |                                  |  |                           |                           | -  |
| Has the Company resolved the matter (excess dematerialized shares mentioned above) in the current quarter? |  |               |                                  |  |                           |                           | -  |
| If not reason why?   |  |               |                                  |  |                           |                           | -  |
| Any other detail that the auditors may like to provide   |  |               |                                  |  |                           |                           | -  |

Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond the 21 days with the reasons for the delay:

| Total No. of Demat Requests   | No. of Request | No. of Shares | Reasons for delays |
|-------------------------------|----------------|---------------|--------------------|
| Confirmed after 21 days       | 0              | 0             | -                  |
| Pending for more than 21 days | 0              | 0             | -                  |

#### Compliance Officer Details

|  |  |
|--|--|
| Whether Compliance officer appointed?                                | Yes                                      |
| Whether Qualified Company Secretary is Compliance Officer?           | Yes                                      |
| Name of the Compliance Officer                                       | CS Mangesh Deshpande                     |
| PAN of The Compliance Officer  | BTLPD1531L                               |
| Date of Appointment  | 27.05.2023                               |
| Designation  | Company Secretary and Compliance Officer |
| Membership No.   | A70884                                   |
| Telephone No.  | 8527790766                               |
| Fax No.  | NA                                       |
| Email ID   | cs@shilindore.com                        |
| Whether any change in Compliance Officer during previous 2 Quarter?  | NA                                       |
| Whether previous Compliance Officer was qualified Company Secretary? | NA                                       |

#### Details of Previous Compliance Officer:

|  |   |
|--|---|
| Previous Compliance Officer Name       | - |
| PAN of Previous The Compliance Officer | - |
| Membership No.                         | - |
| Date of Appointment                    | - |
| Date of Cessation                      | - |

Pratima Jain  
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by Pratima Jain  
Date:  
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**Certifying Auditors Details**

|                                      |   |
|--------------------------------------|---|
| CA/CS                                | Company Secretary   |
| Name of Certifying Auditor           | Pratima Jain  |
| Date of Issue of Report              | 25.01.2024  |
| Address                              | 401-402, 4 <sup>th</sup> Floor, Silver Ark Plaza, 20/1, New Palasiya, |
| City                                 | Indore  |
| Pincode                              | 452001  |
| Contact No.                          | STD Code: 0731 Number 4972275   |
| Fax No.                              | -   |
| Email Id                             | dkjain@dkjaincs.com   |
| Membership No.                       | F-5946  |
| Firms Registration No. of Audit Firm | P2003MP004600   |
| Name of the Firm                     | Jain Gupta & Co., Company Secretaries                                 |
| COP No.                              | 6202  |

**Registrar and Share Transfer Agent Details**

|  |   |
|--|---|
| Appointment of Common Agency for Share Registry Work   | Yes   |
| Whether Registered with SEBI   | Yes   |
| Name of RTA  | Link Intime India Pvt. Ltd.   |
| SEBI Registration No.  | INR000004058  |
| Address  | C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli   |
| State  | Maharashtra   |
| City   | Mumbai  |
| Pincode  | 400083  |
| Contact No.  | STD Code 022 Number 49186270  |
| Fax No. of RTA   | STD Code 022 Number 49186060  |
| Email ID   | rint.helpdesk@linkintime.co.in  |
| Website Address  | www.linkintime.co.in  |
| Whether any change in Registrar and Share Transfer Agents?   | No  |
| Previous Registrar and Share Transfer Agents Name  | -   |
| Date of Cessation  | -   |
| Any other detail that the auditors may like to provide (e.g., BIFR Company, Delisting from Stock Exchange) | <ol style="list-style-type: none"><li>1. The Company has also issued 8 Preference Shares of Rs. 100/- which were not listed at any Stock exchange.</li><li>2. Pursuant to the Scheme of (Demerger and Amalgamation) sanctioned/ approved by the Hon'ble NCLT, Division Bench II, Chennai, inter alia, between, Sayaji Hotel Ltd. (Demerged Company) and Sayaji Hotel (Indore) Limited (Formerly known as Sayaji Hotels (Vadodara) Limited, the company has obtained listing and trading approval from BSE Ltd. w.e.f, 15<sup>th</sup> January, 2024..</li></ol> |

**For, Jain Gupta & Co.,  
Company Secretaries  
F.R.No. P2003MP004600**

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Date: 2024.01.25  
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**CS (Dr.) Pratima Jain  
Partner  
FCS 5946: CP 6202  
Peer Review:664/2020**



**Date: 25.01.2024  
Place: Indore  
UDIN: F005946E003308841**